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December 20, 2019

**VIA ECF**

Honorable Analisa Torres  
United States District Judge  
United States District Court  
Southern District of New York  
500 Pearl Street  
New York, NY 10007

Re: *United States v. Paramount Pictures Inc.; United States v. Loew's Incorporated, et al, Case no. 19-Misc-544 (S.D.N.Y.)*

Dear Judge Torres,

We write on behalf of CPE Holdings, Inc., and Columbia Pictures Industries, Inc. (collectively "Columbia"), in response to the Court's December 10, 2019 Order in the above-captioned action.

Columbia does not oppose Plaintiff's motion to terminate the judgments in this matter.

Very truly yours,

/s/ William J. Baer

William J. Baer  
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Counsel for CPE Holdings, Inc. and  
Columbia Pictures Industries, Inc.

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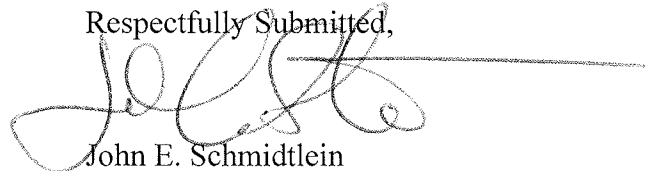
Hon. Judge Analisa Torres  
U.S. District Court for the Southern District of New York  
Daniel Patrick Moynihan United States Courthouse  
500 Pearl St., Chambers 2250  
New York, NY 10007-1312

Re: *United States v. Paramount Pictures, Inc.*; *United States v. Loew's Incorporated*,  
Case No. 19-Misc-544 (S.D.N.Y.)

Dear Judge Torres:

I write on behalf of Defendant Twentieth Century Fox Film Corporation (“Fox Film”) in response to the Court’s December 10, 2019 Order in the above-captioned action. ECF No. 19. Fox Film does not oppose Plaintiff’s motion to terminate the antitrust judgments in this matter.

Respectfully Submitted,



John E. Schmidlein  
Counsel for Defendant Twentieth Century Fox Film  
Corporation

cc: Counsel of record (via ECF)

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**VIA ECF**

Hon. Judge Analisa Torres  
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Daniel Patrick Moynihan United States Courthouse  
500 Pearl St., Chambers 2250  
New York, NY 10007-1312

Re: *United States v. Paramount Pictures, Inc.; United States v. Loew's Incorporated,*  
*Case No. 19-Misc-544 (S.D.N.Y.)*

Dear Hon. Torres:

I represent Metro-Goldwyn-Mayer Inc. ("MGM"), successor in interest to Defendant Loew's Inc., and Defendant United Artists Corporation ("UA"). This letter is submitted in response to the Court's December 10, 2019 Order in the above-captioned action. ECF No. 19. MGM and UA do not oppose the motion of the United States to terminate the antitrust judgments in this matter.

Respectfully submitted,

*/s/ Daniel G. Swanson*

Daniel G. Swanson

Counsel for Defendants Metro-Goldwyn-Mayer Inc.  
And United Artists Corporation

cc: Counsel of Record (*via* ECF)

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December 20, 2019

**Via ECF**

The Honorable Analisa Torres  
Daniel Patrick Moynihan  
United States Courthouse  
500 Pearl Street  
New York, NY 10007-1312

Re: **United States v. Paramount Pictures Inc., No. 19-mc-00544 (AT)**

Dear Judge Torres:

Pursuant to the Court's order of December 10, 2019 (Dkt. No. 19), I write on behalf of defendant Universal Studios, Inc. (erroneously named as "Universal Studios") ("Universal") concerning the Motion of the United States to Terminate Antitrust Judgments, dated November 22, 2019 (Dkt. No. 1). Universal supports Plaintiff's motion to terminate the antitrust judgments in this matter.

Respectfully Submitted,

DAVIS POLK & WARDWELL LLP

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Via ECF

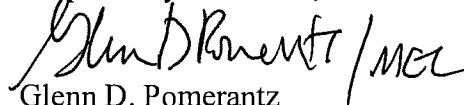
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Re: United States v. Paramount Pictures, Inc.; United States v. Loew's Incorporated,  
Case No. 19-Misc-544 (S.D.N.Y.)

Dear Judge Torres:

Warner Bros. Entertainment Inc. and Warner Bros. Distributing Inc. ("Warner Bros.") do not oppose the motion of the United States to terminate the consent decrees entered in this matter. The two-year sunset period proposed by the United States should provide for an orderly transition. Warner Bros. reserves the right to seek to terminate the sunset period earlier, however, if circumstances warrant.

Respectfully submitted,

  
Glenn D. Pomerantz

Counsel for Defendant Warner Bros.  
(Pro Hac Vice forthcoming)